

*Electronically Filed on:  
May 2, 2006*

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Attorneys for Direct Lenders/Beneficiaries

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED  
FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND,  
LLC,

USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Chapter 11

Chapter No. BK-S-06-10726-LBR  
Chapter 11

Chapter No. BK-S-06-10727-LBR  
Chapter 11

Chapter No. BK-S-06-10728-LBR  
Chapter 11

Chapter No. BK-S-06-10729-LBR  
Chapter 11

**ERRATA TO DIRECT  
LENDERS/BENEFICIARIES'  
OPPOSITION TO DEBTOR'S  
PROPOSED CASH MANAGEMENT  
PLAN**

Hearing Date: May 3, 2006  
Hearing Time: 9:30 a.m.

Jones Vargas filed an Opposition to Debtor's Proposed Cash Management Plan on May 1, 2006. Inadvertently, the Exhibits attached to that opposition were incomplete. Attached hereto are complete copies of Exhibit 1 – Loan Servicing Agreement, Exhibit 2 – Declaration of Agency

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Limited Power of Attorney, Exhibit 3 – Loan Agreement, Exhibit 4 – Promissory Note Secured by Deed of Trust, Exhibit 5 – Deed of Trust, Assignment of Rents, Security Agreement and Fixture Filing (Recorded in Riverside County, California), and Exhibit 6 – Deed of Trust, Assignment of Rents, Security Agreement and Fixture Filing (Recorded in San Bernardino County, California)

DATED this 2<sup>nd</sup> day of May, 2006.

JONES VARGAS

By: //s// Janet L. Chubb  
JANET L. CHUBB, ESQ.  
LOUIS M. BUBALA, ESQ.

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## CERTIFICATE OF SERVICE

1. On May 2<sup>nd</sup>, 2006, I served the following document(s):

### **ERRATA TO DIRECT LENDERS/BENEFICIARIES' OPPOSITION TO DEBTOR'S PROPOSED CASH MANAGEMENT PLAN**

2. I served the above-named document(s) by the following means to the persons as listed below:

: a. **ECF System** (attach the "Notice of Electronic Filing" or list all persons and addresses):

- **FRANKLIN C. ADAMS**  
franklin.adams@bbklaw.com arthur.johnston@bbklaw.com
- **KELLY J. BRINKMAN**  
kbrinkman@gooldpatterson.com
- **CANDACE C CARLYON**  
ltreadway@sheacarlyon.com  
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com
- **CICI CUNNINGHAM**  
bankruptcy@rocgd.com
- **THOMAS H. FELL**  
THF@GORDONSILVER.COM BANKRUPTCYNOTICES@GORDONSILVER.COM
- **EDWARD J. HANIGAN**  
haniganlaw@earthlink.net haniganlaw1@earthlink.net
- **ROBERT R. KINAS**  
rkinas@swlaw.com  
mstrand@swlaw.com;jlustig@swlaw.com;lholding@swlaw.com;imccord@swlaw.com
- **ROBERT C. LEPOME**  
robert@robertlepome.com susan@robertlepome.com
- **RICHARD MCKNIGHT**  
mcknightlaw@cox.net  
gkopang@lawlasvegas.com;cburke@lawlasvegas.com,sforemaster@lawlasvegas.com
- **JEANETTE E. MCPHERSON**  
jmcpherson@s-mlaw.com bkfilings@s-mlaw.com
- **LENARD E. SCHWARTZER**  
bkfilings@s-mlaw.com
- **MATTHEW C. ZIRZOW**  
bankruptcynotices@gordonsilver.com

9 b. **United States mail, postage fully prepaid** (list persons and addresses):

9 c. **Personal Service** (list persons and addresses):  
I personally delivered the document(s) to the persons at these addresses:

9 For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

9 For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

- d. **By direct email (as opposed to through the ECF System)** (list persons and email addresses):

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

- CICI CUNNINGHAM  
bankruptcy@rocgd.com
- THOMAS H. FELL  
thf@gordonsilver.com bankruptcynotices@gordonsilver.com
- CANDACE C CARLYON  
ltreadway@sheacarlyon.com  
[ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com](mailto:ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com)
- JEANETTE E. MCPHERSON  
jmcpherson@s-mlaw.com bkfilings@s-mlaw.com
- LENARD E. SCHWARTZER  
[bkfilings@s-mlaw.com](mailto:bkfilings@s-mlaw.com)
- MATTHEW C. ZIRZOW  
[bankruptcynotices@gordonsilver.com](mailto:bankruptcynotices@gordonsilver.com)
- ANNETTE W. JARVIS, ESQ.  
Ray Quinney & Nebeker P.C.  
Email: [ajarvis@rqn.com](mailto:ajarvis@rqn.com)
- THOMAS J. ALLISON  
Mesirow Financial Interim Management  
Email: [tallison@mesierowfinancial.com](mailto:tallison@mesierowfinancial.com)
- AUGUST LANDIS, ESQ.  
Office of the U.S. Trustee  
Email: [augie.landis@usdoj.gov](mailto:augie.landis@usdoj.gov)

- 9 e. **By fax transmission** (list persons and fax numbers):

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

- 9 f. **By messenger:**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service. (A declaration by the messenger must be attached to this Certificate of Service).

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**I declare under penalty of perjury that the foregoing is true and correct.**

DATED this 2<sup>nd</sup> day of May, 2006.

Tawney Waldo  
Name

//s// Tawney Waldo  
Signature